



September 9, 2024

Company name Hamamatsu Photonics K.K.
Stock code 6965 Tokyo Stock Exchange, Prime Market
Representative Tadashi Maruno,
Representative Director and President, Chief Executive Officer
Contact Kazuhiko Mori,
Director, Senior Executive Officer and Chief of Finance and
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Notice Regarding Determination of Selling Price, etc.

Hamamatsu Photonics K.K. (the “Company”) hereby announces that it has determined the selling price, etc. concerning the secondary offering of its common stock by a resolution at the Board of Directors meeting held on August 30, 2024, as described below.

1. Secondary Offering by way of Purchase and Subscription by the Underwriters

(1)	Selling Price	Per share:	3,278 yen
(2)	Total Amount of the Selling Price		23,943,823,200 yen
(3)	Underwriting Value	Per share:	3,142.80 yen
(4)	Total Amount of the Underwriting Value		22,956,268,320 yen
(5)	Share Delivery Date		Tuesday, September 17, 2024

Note: The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

2. Secondary Offering by way of Over-allotment

(1)	Number of Shares to be Offered		1,095,600 shares
(2)	Selling Price	Per share	3,278 yen
(3)	Total Amount of the Selling Price		3,591,376,800 yen
(4)	Share Delivery Date		Tuesday, September 17, 2024

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing that the Company has resolved matters relating to the secondary offering by way of purchase and subscription by the underwriters, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute an offer of investment in nor solicitation for purchase securities within the United States or elsewhere. The securities referred to in this press release have not been, and will not, registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offer of securities for sale in the United States will be made in connection with the above-mentioned transactions.

References

1. Calculation of Selling Price

(1)	Calculation reference date and price	Monday, September 9, 2024	3,380 yen
(2)	Discount rate		3.02%

2. Greenshoe Option Exercise Period

From Tuesday, September 17, 2024 through Thursday, September 26, 2024

3. Syndicate Cover Transaction Period

From Thursday, September 12, 2024 through Tuesday, September 24, 2024

- End -

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